**INTEREST RATES MARKET NOTICE**

**Date: 16 April 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRB30”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 19 April 2021**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** FRB30

**Nominal Issued** R 698,000,000

**Issue Price** 100%

**Coupon** 8.155%

**Coupon Rate Indicator** Fixed

**Trade Type Yield - from 19/4/2021 – 19/4/2026 - Price from 19/4/2026**

**Final Maturity Date** 19 April 2031

**Books Close** 9 April, 9 October

**Interest Payment Date(s)** 19 April, 19 October

**Last Day to Register** By 17:00 on8 April, 8 October

**Issue Date** 19 April 2021

**Date Convention** Following

**Interest Commencement Date** 19 April 2021

**First Interest Payment Date** 19 October 2021

**Call / Step Up Date** 19 April 2026

**ISIN No.** ZAG000175563

**Additional Information** Subordinate, Unsecured, Second Tier - Under DMTN

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRB30%20PricingSupplement1904.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRB30%20PricingSupplement1904.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 520 7000